FYDO Clinic Update - 16/01/2025

Recurring Appointment Feature

Users can now utilise the **Make Recurring** feature to add multiple bookings for the same patient on a **daily, weekly, monthly** or **yearly** basis. Appointments can even be made on certain days of the week, e.g. Mondays, Wednesdays and Fridays.

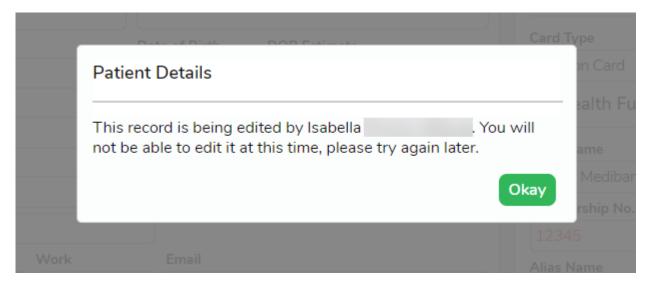
Brooks, Bo	b	Appointment Details	
IRN	110	Location Booking Code 1	
ile No	-	Kloe's Private Clinic 🗸	`
OOB	21/06/1962 (63)	Doctor / Room / Walk-In Booking Code 2	
Sex	Male	Smith, John	•
ddress	(Hover to view)	Date Time	
lobile	0404 444 444	14/01/2025 🗯 10:30 AM 🏓 🔇	
ledicare	2111-11111-1 ()	Appointment Type Make Recurring Mins	
/eterans	-	Standard V 30	
und Code		Billing Type Fee Level	
und No	123457	Medicare V 1 - MBS 100%	
D	New	Checklist	
		Letter Created	
Recurr	ing Appoin		5
Recurr	ing Appoin Repeats		
	Repeats	tment	
		tment Daily	
	Repeats	tment Daily	
	Repeats Repeat Every	tment Daily 1 14/01/2025	×
	Repeats Repeat Every Start	tment Daily 1 14/01/2025	►

Appointments in a recurring series also include additional options for **Edit Appointments** or **Delete Appointments**.

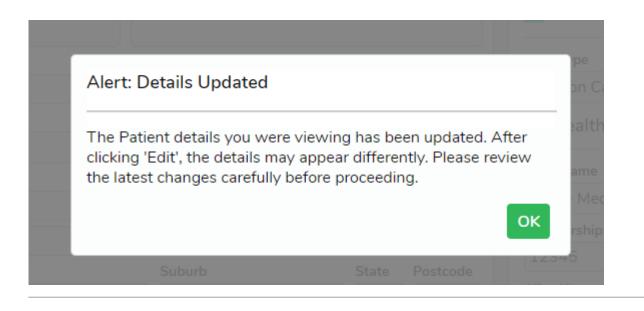
SMITH, Joh	n Consult Room 1	Consult Room 2	SMITH	I, John Consult Room 1	Consult Room 2
Time	Name	Notes	Time	Name	Notes
9:00 AM			9:00 AI	М	
9:30 AM			9:30 AI	M	
10:00 AM			10:00	AM	
10:30 AM	Make an Appointment		10:30	Make an Appointment	<u>Bob</u>
11:00 AM	Edit Appointments	This Appointment This and all following Appointments	11:00	Edit Appointments >	
11:30 M	Cut Appointment	All Appointments in this series	11:30	Cut Appointment Paste Appointment	
2:00 PM -	Paste Appointment <u>A</u> ccounts		12:00 ·	Accounts	
12:30 PM	Arr <u>i</u> ved (Patient In) Unarrived		12:30	Arrived (Patient In)	
1:00 PM	Seen by doctor		1:00 P	Seen by doctor	
1:30 PM	Un-seen by doctor Confirmed		1:30 P	Un-seen by doctor Confirmed	
2:00 PM	Invoiced		2:00 P	Invoiced	
2:30 PM	<u>s</u> end SMS Check List		2:30 P	§end SMS Check List ►	
3:00 PM	Chart Label > Wristband >		3:00 P	Chart Label > Wristband >	
3:30 PM	<pre>Delete Appointments ></pre>		3:30 P	Delete Appointments	
4:00 PM	Documents Create Letter		4:00	Documents Create Letter	This and all following Appointments All Appointments in this series
4:30 PM	Quick Form		4:30 P	Quick Form	
	<u>B</u> ill IFC			<u>B</u> ill IFC	
	OEC			OEC	

Patient Screen Improvements

A great new feature has been introduced to the **Patient Screen** to avoid simultaneous edits by multiple users. If a record is being edited, other users attempting to access it will receive a pop-up notification and will be prevented from making changes.



Additionally, if a user has the Patient Screen open, and changes are made to the record while they are viewing it, they will be alerted when they click "Edit". This ensures they are aware of any updates to the information.



FYDO Clinic Update - 10/01/2025

Outstanding Debt Alert

Clinics can now set an alert to flag patients with outstanding balances over a specified number of days when booking appointments. To enable this feature, go to **Settings > System Configuration**, then enter a value in the '**Alert when making an appointment if money outstanding > than**' field and specify the number of days in the '**Alert when money outstanding is X days outstanding**' field.

SETTINGS > SYSTEM CONFIGU	JRATION			
System Configuration SM	S Account	Counters	Administrator	Email Notification
General				
Auto Logout Time	30			
Auto File Numbering	No			~
Appointment Display Time	Show 12 hour	r time		~
Appointment Tabs	Surname, Firs	st name – One line	e	~
Report Group Name	Kloes Private	Clinic		
IFC Document Type	IFC			*
Default Document Type				*
Holding Bay Document Type				*
Preadmit Document Type	Admission Fo	rm		*
OEC Document Type	OEC			*
OEC Type	Both Fund an	d Medicare		*
Raise Ticket Email				h
Raise Ticket Location				*
Alert when making an appointment	0.00			
if money outstanding > than				
Alert when money outstanding is X	0			
days outstanding SSO as Mandatory				

New feature within Patient Lookup

From the **Appointments screen**, when using the **Patient Lookup**, users can now easily view the last 5 clinic and hospital bookings for a patient. To view this information, simply click the grey arrow at the end of the patient's line to expand and view the patient's 5 most recent upcoming/past clinic and hospital bookings.

Patient OC	Other 🚯 🔍 I	kloe		Search	Make Dummy Appoint	tment Crea	te New Patien
Surname	Firstn	ame MRN	FileNo	Address		DOB	Ag.
Test	Kloe	301		123 Test Dr	ive DARLING	23/03/1990	34
Date	Time	Арр Туре	Doctor		Location		Cancelled
27/02/2025	10:30 AM	GP	Packer, Jan	nes	Westmead Clinic		-
30/01/2025	12:00 PM	GP	Packer, Jan	nes	Westmead Clinic		-
09/01/2025	11:30 AM	GP	Packer, Jan	nes	Westmead Clinic		-
15/10/2024	11:00 AM	test	Packer, Jan	nes	Westmead Clinic		-
10/09/2024	09:00 AM	New Patient	Packer, Jan	nes	Westmead Clinic		-
Date	Time	Proc Notes	Theat	tre	Location	Adm#	Cancelled
30/01/2025	09:00 AM	Cataract	Theat	tre 3	Victorian Hospital	1578	-

FYDO Clinic Update - 12/12/2024

Custom View Additions

New fields are now available for display in the Appointment Screen Custom Views, including:

- Patient's Age
- Referring Doctor Details (from the Edit Appointment Screen)
- Referral Date (highlighted in _____ if expired)

Consult Room	1 Consult Room 2 SMITH, John	1		
Time	Name	Age	Referring Doctor	Ref Date
9:00 AM	BROOKS, Bob	62	Ellis, James	01/06/2024
9:30 AM	JONES, Sandra	34	Allen, Jennifer	02/12/2024
10:00 AM				

Waitlist Feature

FYDO now includes a **Waitlist** feature that clinics can use to maintain a list of patients waiting for an appointment time.

Q Search SMITH, John Consult Room 1 Consult Room 2]	Thursday, 12 December 2024 NUMBER OF APPOINTMENTS 2 I TOTAL MINUTES 60 of 480 Mins			ALL INDIVIDUAL WEEKLY LIST WAITLIST			
Time	Name	Notes	Арр. Туре	Length	Letter	С	Arrived	Inv	
9:00 AM	BROOKS, Bob		Consult	30					
			e 1:	~~					

This **Waitlist** can be accessed from the **Appointments Screen**, allowing patients to be added along with details about the type of appointment they require.

Арр	Appointments 3 patients on 3		3 patients on waitlist Thursday, 12 Dec 2024 Waitlist				Waitlist 🗸			
0	Patient Name	Doctor	Location	Available Days	Mobile	Future Appt	Notes	Add Patient	Added On	
0	JAMES, LEON	Any Doctor	Kloe's Private Clinic	MTWTFSS	0412-121-212	23/01/2025	Requires an ap	pt ASAP	12/12/2024	••• *
0	BROOKS, Bob	SMITH, John	Kloe's Private Clinic	MTWTFSS	0404-444-444	31/12/2024			12/12/2024	
0	JONES, Sandra	Any Doctor	Kloe's Private Clinic	MTWTFSS	0412-345-678				12/12/2024	••• ,

Details that can be logged include:

- **Priority Level** of their appointment
- Preferred Doctor
- Available Days the patient can attend
- Whether the patient already has a **Future Appointment** booked
- Any **Notes** relating to the entry

Add to Waitlist - Sandra Jones Previous: Smith

Location	Kloe's Private Clinic	~
Priority Level	Low	~
Doctor	Select Doctor	~
Available Days	MTWTFS	S
Future Appointment	Select Future Appointment	~
Notes		
	Cancel Add Wait	list

New Practice Fields

New fields have been added to **Practices**:

• Mailing Address

F

• Mailing Suburb

actice Details							
Number	2						
Practice Name	Happy Medical Centre						
Address Line 1	66 Happy Lane	ት Happy Lane					
Address Line 2	123	123					
Suburb	BUNBURY	SA	5266				
Mailing Address	PO BOX 123						
Mailing Suburb	BUNBURY	SA	5266				

FYDO Clinic Update - 08/11/2024

Exporting Letters

Users can now **Export Letters** as **Word documents**, enabling them to download and edit the form/letter with any additional information as needed.

	3431 - BEACH, Sandy ~ M	1imi (01/01/2024 - 0)				
	Patient Details Appointme	ents Recalls Accounts	Episodes	Communication	Chart Tra	acking Documents (
•	All Document Type	Show deleted documents	Q, Search		A Imission	Select Admission Date
*	Document Name	Туре	Adm Date	MHR Create	ed	₩ - ₩
ŧ	Patient Admission Form - San.	. Admission Form	-	22/1	0/2024	
EI	Therapy Agreement - Sandy	Admission Form	-	22/1	0/2024	Q ···· Edit Details
\$						Print
- dt						Email Document
s.						Open Document Export Letter
9						Upload to MHR Remove from MHR
						Delete Document

New Access Level

In addition to the existing option to restrict access to edit document names and types, there is now an option to prevent users from **Editing Letters.**

Documents / Letter Editor			
View	ON	OFF	
Edit Details	ON	OFF	i
Edit Letter	ON	OFF	
Delete File	ON	OFF	-
Import File	ON	OFF	

FYDO Clinic Update - 24/10/2024

Delayed SMS Improvements

Delayed SMS messages can now be cancelled. While FYDO has always allowed users to schedule SMS messages to be sent at specific times, you now can cancel a scheduled SMS if needed. To cancel, go to the patient's **Communications** Tab and select **Cancel Delayed SMS** from the menu.

The audit log has also been upgraded to reflect these new functions.

	163 - SWAGGE	R, Bob Lee (16/0 -	4/1986 - 38)							X	Total 1,200.00
117	Patient Details	Appointments	Recalls Accounts	Episodes Communication	Chart Tracking	Documents Clinical					
•					-	All	► Expan	d Message Sent 📃 Show In	active Q S	earch	Add Note
*	Comm Type	Date	То	Message Sent				Status	ID	User	
曲	SMS Appointe	nent 23/10/2024	4 0400-	Hi Bob Lee, this is a reminder of	your appt on 25/10/2	2024 at 09:30 AM.		Delayed	854	Shae Darr (Altu	ra)
目	100 v Records/Pa	je								Rect Cancel	Delayed SMS
Ś											

SMS History Makeover

The SMS History Screen has been redesigned to improve readability and align with FYDO's modern look and feel.

Status	SMS Way	Туре	Created From	Created To Search		
All Statuses 🗸	All Ways	✓ All Type	✓ 23/09/2024 🕇	23/10/2024 🗎 🔍 Search	Re	efresh Ex
Patient		Status / ID	Created / Delay 🔺	Message	Reply	w
<u>LOU, Mrs Lady</u> 0400		Delivered 858	C: 23/10/2024 02:35:37 PM -	Dear Lady, We hope you are recovering well following your procedure at Shaes Private Hospital on 16/10/2024. Please contact us on 07 5444 4444 if you have any concerns or queries. Many Thanks	-	т
WHITE, Miss Snow 0400-		Delivered 857	C: 23/10/2024 02:35:10 PM -	Dear Snow, In preparation for your procedure on 16/10/2024 at 10:30 AM please ensure you cease eating food at 10:30 AM and have no further fluid after 10:30 AM. Many Thanks	-	т
STEWART, Mr Alfred 0400		Replied 856	C: 23/10/2024 02:34:29 PM -	Hi Alfred, this is a reminder of your appt on 16/10/2024 at 10:00 AM.	R: 23/10/2024 02:17:24 PN Yes	1 т
SWAGGER, Mr Bob Lee 0400		Not Sent 855	C: 23/10/2024 11:26:48 AM D: 23/10/2024 11:28:00 AM	Dear Bob Lee, Your admission time for your appointment on 25/10/2024 has changed. Please now arrive at Shaes Private Hospital at 09:30 AM. Many Thanks	-	т
SWAGGER, Mr Bob Lee 0400-		Delayed 854	C: 23/10/2024 11:15:55 AM D: 24/10/2024 11:15:00 AM	Hi Bob Lee, this is a reminder of your appt on 25/10/2024 at 09:30 AM.	-	т

New Arrived Icon for Appointments

Users now have the option to add an Arrived Icon to their Custom appointment views. Previously, users only had the option to show the Arrived Time.

« Q See	arch	NU	Thursday, 24 October 2024 NUMBER OF APPOINTMENTS 2 TOTAL MINUTES 60 of 480 Mins					ALL INDIVIDUAL WEEKLY		
SMITH (HAPPY	LAKE), John Consult Room 1 Name	Consult Room 2	Арр. Туре	Length	Letter		Arrived	Inv		
					Letter			IIIV		
9:00 AM	BROOKS, Bob	New Patient Consult	Consult	30		Sent SMS	Ľ			
9:30 AM	J <u>ONES, Sandra</u>	Needs new referral	Consult	30						

FYDO Clinic Update - 17/10/2024

New Checklist Added to Appointments

The new Check List feature allows users to effortlessly mark when a letter has been created for a patient's appointment, eliminating the need to go through the patient's documents to check.

The Check List can be accessed from the Appointments Screen Right-Click Menu, as well as on the Edit Appointment Screen.

Un-seen by doctor Confirmed Medicare 2111-1111-1() Appointment Type 1:00 PM Invoiced Fund Code BUP Billing Type send SMS Fund No 123456789 Fund Set	Time	Name		Notes					
Make an Appointment Smith, Test Appointment Details 10:00 AM Édit Appointment Copy Appointment Cotation Cotation 10:30 AM Cut Appointment DOB 01/01/1990 (34) Cotation Clinic Tour 11:00 AM Accounts Sex Female Smith (Happy Lake), John Doctor / Room / Walk-In 11:30 AM Arrived (Patient In) Maxe an Appointment Sex Female Smith (Happy Lake), John 12:00 PM Seen by doctor Mobile 0414 204 349 17/10/2024 Appointment Type 12:30 PM Confirmed Veterans - Consult Billing Type 1:00 PM Invoiced Send SMS Fund Noo 123456789 Ertil ISE	9:00 AM				Appointm	ents / Edit Appo	ointm	ent	
Copy Appointment Copy Appointment MRN 106 Location 10:30 AM Cut Appointment Paste Appointment File No - DOB 01/01/1990 (34) Doctor / Room / Walk-In 11:30 AM Accounts Sex Female Smith (Happy Lake), John 11:30 AM Arrived (Patient In) Sex Female Smith (Happy Lake), John 12:00 PM Seen by doctor Mobile 0414 204 349 17/10/2024 Medicare 12:30 PM Un-seen by doctor Medicare 2111-11111-1 () Appointment Type 1:00 PM Invoiced Fund Code BUP Billing Type 1:00 PM Send SMS Fund No 123456789 ECURSE	9:30 AM	<u>SMITH, Test</u>			Smith, Tes	t	C	Appointment Details	;
10:30 AM Cut Appointment File No Clinic Tour Paste Appointment DOB 01/01/1990 (34) Doctor / Room / Walk-In 11:30 AM Acrounts Sex Female Smith (Happy Lake), John 11:30 AM Arrived (Patient In) Address (Hover to view) Date 11:30 AM Seen by doctor Mobile 0414 204 349 17/10/2024 12:30 PM Un-seen by doctor Medicare 2111-11111-1 () Appointment Type 1:00 PM Invoiced Fund Code BUP Billing Type 1:00 PM Send SMS Fund No 123456789 FCLIPSE	10:00 AM				MPN	106		Location	
Paste Appointment DOB 01/01/1990 (34) Accounts Sex Female 11:30 AM Arrived (Patient In) Sex Female Unarrived Address (Hover to view) Date 12:30 PM Seen by doctor Medicare 2111-11111-1 () Confirmed Veterans - Consult 1:00 PM Invoiced Fund Code BUP Billing Type Send SMS Fund No 123456789	10:30 AM		Cut Appointment					Clinic Tour	
Arryved (Patient In) Sex Female Smith (Happy Lake), John 11:30 AM Unarrived Address (Hover to view) Date 12:00 PM Seen by doctor Mobile 0414 204 349 17/10/2024 12:30 PM Un-seen by doctor Medicare 2111-11111-1 () Appointment Type 10:00 PM Invoiced Fund Code BUP Billing Type 1:00 PM Send SMS Fund No 123456789 Enclures	11:00 AM					01/01/1990 (34)		Doctor / Room / Walk-In	
Unarrived Address (Hover to view) Date 12:00 PM Seen by doctor Mobile 0414 204 349 17/10/2024 12:30 PM Un-seen by doctor Medicare 2111-11111-1 () Appointment Type 12:30 PM Confirmed Veterans - Consult 11:00 PM Invoiced Fund Code BUP Billing Type Send SMS Fund No 123456789 Encl upse			_		Sex	Female		Smith (Happy Lake), Jo	ohn
Un-seen by doctor Confirmed Medicare 2111-11111-1() Appointment Type 1:00 PM Invoiced Fund Code BUP Billing Type send SMS Fund No 123456789 Fund Send	11:30 AM				Address	(Hover to view)		Date	
I2:30 PM Confirmed Veterans Consult I:00 PM Invoiced Fund Code BUP Send SMS Fund No 123456789 ECURSE	12:00 PM		Seen by doctor		Mobile	0414 204 349		17/10/2024	Ċ
Confirmed Veterans Consult 1:00 PM Invoiced Fund Code BUP §end SMS Fund No 123456789 ECUIPSE	12·30 PM		Un-seen by doctor		Medicare	2111-11111-1 ()		Appointment Type	
Send SMS Fund No 123456789 ECURSE	12.5011				Veterans	-		Consult	
Fund No 123456789 ECLIPSE	1:00 PM				Fund Code	BUP		Billing Type	
	1:30 PM			Letter Created	Fund No	123456789		ECLIPSE	
Chart Label	2:00 PM		Chart Label >				-	Letter Created	

Users can also add the Letter Created tick to their Custom appointment views, making it easy to see on the Appointments Screen whether a letter has been created for a patient.

SMITH (HAPPY LAKE), John Consult Room 1 Consult Room 2												
Time	Name	Notes	Арр. Туре	Length	Letter	С						
9:00 AM			Consult	30								
9:30 AM	<u>SMITH, Test</u>		Consult	30	<i></i>							
10:00 AM			Consult	30								

Drag & Drop Alert

Users will now receive an alert when using the FYDO **Drag & Drop** feature, helping to prevent appointments from being moved accidentally.

Time						Sts C
09:00						
09:30						D
10:00						В
10:30						D
11:00						D
11:40		Dragging &	Dropping			
12:00		A			- cinter ant2	
12:30		Are you sure	you want to d	rag and drop this ap		
13:00					Yes No	
13:30						
14:00						
14:30						
15:00						

FYDO Clinic Update - 10/10/2024

Concession Card - OPV

The issue with verifying patient Concession Cards on the patient screen has been resolved.

For previous updates, please visit https://wiki.fydo.cloud/updates-clinic/

FYDO Clinic Update - 03/10/2024

Entitlement Card Expiry Date

The **Expiry Date Field** for the **Entitlement Cards** has been updated to follow the DD/MM/YYYY format, in line with current requirements. For expiry dates that are still shown as MM/YYYY, users will need to enter the last day of the expiry month.



FYDO Clinic Update - 12/09/2024

Pronouns Field

FYDO now includes a new field on the **Patient Screen** for recording **Pronouns.** This field offers 3 main options in the dropdown menu, while also allowing users to free type and add individual Pronouns.

💄 Patient D	etails	
Title	Pronouns	File number External ID
Miss	She/Her/Hers	
First Name 🚯	<u> </u>	Middle Name
Snow		
Last Name		Previous Name
White		
Preferred Name		Date of Birth DOB Estimate
Snowy		07/07/1977

This field also has a token, which allows the information to be populated on Lists, Labels, Quick Forms, etc.

<<patPronoun>>

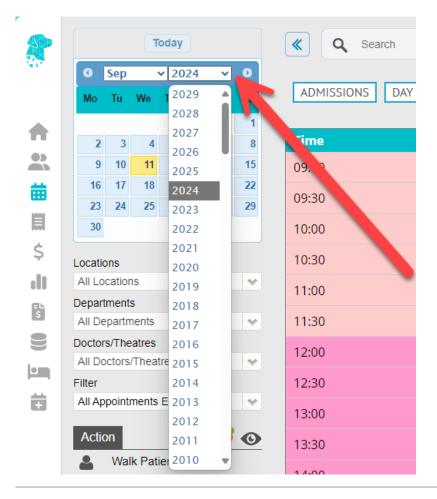
User Edit Profile

In line with our evolving sleek new look, the User Edit Profile page has also received a makeover.

	Edit Profile - Shae Darr	
	User Details Change Password Authentication	
♠	User Details	
	First Name	
曲	Shae	
100	Surname	
	Darr	
\$	Email	
.lt	test@test.com.au	
	TimeZone	
\$	Australia - (UTC+08:00) Perth	
9		

Calendar Year

Even small improvements matter! We've reordered the year dropdown to help users more efficiently select the correct year.



FYDO Clinic Update - 06/09/2024

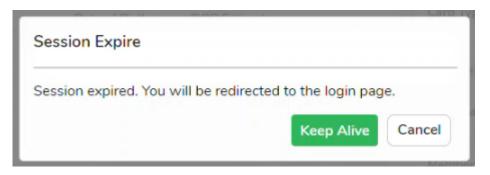
New Look Make Appointment/Edit Appointment Screen

The **Make Appointment/Edit Appointment Screen** has received a makeover. It has all the same functionalities, just with a fresh new look.

Appointm	ents / Make A	ppoint	ment					C	Clinic \$0.00 Hospital \$0.00 Total	L \$0.00 Cano	cel Save
Test, Kloe		C	Appointment Details				ltems				
MRN	796		Location			Booking Code 1	Code Desc	ription			Action
File No	-			linic	~	~					
DOB			Doctor / Room / Walk-In			Booking Code 2					
Sex	Female		Baker1, Leticiaa		~	~					
Address	(Hover to view)		Date	Time	_		Future Appointme	nte			
Mobile			04/09/2024	03:00 PM	G		ruture Appointme	1105			
Medicare			Appointment Type	Make Recurring			Date	Time	Appointment Type	Provider	
Veterans	-		Appt 15 mln	~	15				Appointment Appe	. Tornaci	
Fund Code Fund No	MPL 123456AB		Billing Type	Fee Level			No future appointn	nents found			
ID	123456AB New		Medicare 🗸	1 - MBS 100%	~						
	New		Notes				D				
							Recalls				
Allergi	es						Date	Reason	Provider	Location	
-							No recalls found				
							No recutto round				
🐥 Alert							Audit				~
-											
			Referring Details								
Notes			Previous Referrals			~					
-			Referring Doctor	Add Referring Doctor	Referral						
			ANDORRA, Test ×		Search	r a Referral To					
Docum	ient Alert		Referral Date Period	First Consult	Site Refe	al (global) Open Access					
			02/09/2024 苗 3	// 📫							
-											

Session Expiry Alert

FYDO will now provide users an alert **2 minutes** prior to their **sessions expiring**, based on the hospital's individual System Configuration. This alert gives users the option to select **Keep Alive** to extend their session. If **Keep Alive** is not selected within the final 2 minutes, FYDO will automatically log out the user as per current protocol.



OPV & IHI Fields

Following wonderful feedback from our users, we have decided to swap the order of the **Individual Healthcare Identifier (IHI)** and the **Online Patient Verification (OPV)** fields for ease of use and functionality of the Patient Screen.

Туре	As at	
Health Fund	✔ 04/09/2024	OPV Check
Last Medicare Check	Last Health Fund C	heck
-	-	
Location		
Shaes Private Hospital	~	
ᆒ Health Identifier		
Health Identifier Number	MHR consent	
		Check 🕥
Status	Record Status	Last Verified

Doctors Insurance Field

The **Insurance** field, on the **Doctors** details page, now includes pre-populated options for the most popular Insurance Companies. This field also allows free text entry, so additional companies can by typed in if required.

	SETTINGS > DOCTOR	S > 2 - LENNON, JOHN						
22	Doctor Details Oth	ner						
	Doctor Details							
•	Dr Code	2	Title	Dr				
	First Name	John						
曲	Surname	Lennon						
	Address	1 Penny Lane						
\$	Suburb	STRAWBERRY FIELDS				QLD	4	4444
- di	Phone	(07)4666-6666			Fax	(07)4555-5555	5	
⊒ ⊾ \$	Mobile	0444-444-444						
_	Email	john@letitbe.com.au						
9	Email CC							
l•m								
8	Qualification							
	Status	Active						
	Insurance							
	Insurance							~
	Policy No	August						
	Insured To	Avant Berkshire Hathaway Specialt	y Insurance					
	Credentialing	Guild Professional Indemnity MDA National	Insurance					
		Medical Indemnity Protection	Society (M	IPS)				-
	Date of Credentialing	Medical Insurance Group Aus	stralia (MIG	A)				