

# Hospital Health Fund Fees - Importing Casebase Fees

FYDO now has the option to import Casebase Fees from an Excel file.

**It is important to note that the file must be an Excel file and must be set out in the same way as the sample template below.** There is also a link below to download a blank template:

[Casebase Fee Import Sample](#)



	A	B	C	D	E	F	G	H	I	J	K
1	MBS	Casebase	Procedure	Type	DVA	OutlierDays	OutlierRate	GST	ExclOS	IgnoreStepDown	ExcludePrivateRoom
2											

Column headings need to be:

A - MBS

B - Casebase

C - Procedure

D - Type

E - DVA

F - OutlierDays

G - OutlierRate

H - GST

I - ExclOS

J - IgnoreStepDown

K - ExcludePrivateRoom

The above layout reflects the content, and order of information, that is displayed on the Casebase Fees tab in FYDO.

Current						Old					
MBS	Casebase	Procedure	Type	DVA	Outlier Days	Outlier Rate		Ignore StepDown	GST	Exclude Other Services	Exclude Private Room

**If the file is not formatted in this way, with the exact column titles, the data will not be able to be imported into FYDO or will upload into the wrong fields.**

## How to Format an Excel File for Casebase Fee Upload

Data from a Health Fund contract can be transferred into the relevant columns of the template, or a copy of a contract can be modified using the following steps:

1. Save a copy of the contract (do not edit the master copy)
2. Go to Casebase Fee tab or section in the contract
3. Remove any lines above the header table so that there is only one header row
4. Delete any columns that do not contain the required information as per the images above
5. Ensure the names and order of all columns and the header row match the template exactly

# How to Upload Casebase Fee File into FYDO

1. Go to **Settings** & select **Fees Setup**



2. Choose your location from the dropdown menu (only applicable to multi-site users)
3. Select required **Fund**
4. Ensure **Same Day Fees** tab is selected and Click **Edit**

Shaes Private Hospital Fund BUP - BUPA Australia Part of BUP Start of Current Fee 01/04/2023 End of Current Fee

Same Day Fees Other Settings Casebase Fees Casebase Multi Item Fees Timebase DRG Fees Overnight Accommodation Fees

Same Day Accommodation Fees Theatre Banding Charges

Current Fees				Old Fees		
Band	Full Fee	Basic Fee	Full Fee Rebate	Full Fee	Basic Fee	Full Fee Rebate
1	100.00	50.00	100.00	0.00	0.00	0.00
2	200.00	150.00	200.00	0.00	0.00	0.00
3	600.00	250.00	300.00	0.00	0.00	0.00
4	400.00	350.00	400.00	0.00	0.00	0.00
C	100.00	50.00	100.00	0.00	0.00	0.00

Current Fees				Old Fees	
Band	Full Fee	Full Fee Rebate	Full Fee	Full Fee Rebate	
1A	100.00	0.00	0.00	0.00	
1	150.00	0.00	0.00	0.00	
2	200.00	0.00	0.00	0.00	
3	900.00	0.00	0.00	0.00	
4	400.00	0.00	0.00	0.00	
5	500.00	0.00	0.00	0.00	
6	600.00	0.00	0.00	0.00	
7	700.00	0.00	0.00	0.00	
8	800.00	0.00	0.00	0.00	
9A	0.00	0.00	0.00	0.00	

5. Update **Start of Current Fee** and **End of Current Fee** dates

6. Click **Save**

Shaes Private Hospital Fund BUP - BUPA Australia Part of BUP Start of Current Fee 01/04/2023 End of Current Fee

Same Day Fees Other Settings Casebase Fees Casebase Multi Item Fees Timebase DRG Fees Overnight Accommodation Fees

Same Day Accommodation Fees Theatre Banding Charges

Current Fees				Old Fees		
Band	Full Fee	Basic Fee	Full Fee Rebate	Full Fee	Basic Fee	Full Fee Rebate
1	100.00	50.00	100.00	0.00	0.00	0.00
2	200.00	150.00	200.00	0.00	0.00	0.00
3	600.00	250.00	300.00	0.00	0.00	0.00
4	400.00	350.00	400.00	0.00	0.00	0.00
C	100.00	50.00	100.00	0.00	0.00	0.00

Current Fees				Old Fees	
Band	Full Fee	Full Fee Rebate	Full Fee	Full Fee Rebate	
1A	100.00	0.00	0.00	0.00	
1	150.00	0.00	0.00	0.00	
2	200.00	0.00	0.00	0.00	
3	900.00	0.00	0.00	0.00	
4	400.00	0.00	0.00	0.00	
5	500.00	0.00	0.00	0.00	
6	600.00	0.00	0.00	0.00	
7	700.00	0.00	0.00	0.00	
8	800.00	0.00	0.00	0.00	
9A	0.00	0.00	0.00	0.00	

7. Click **Casebase Fees** tab

8. Select **Edit**

Shaes Private Hospital Fund UII - Un-Insured Accounts Start of Current Fee 01/01/2024 End of Current Fee 31/12/2025

Same Day Fees Other Settings Casebase Fees Casebase Multi Item Fees Timebase DRG Fees Overnight Accommodation Fees

Current Old

MBS	Casebase	Procedure	Type	DVA	Outlier Days	Outlier Rate	Casebase	Procedure	Type	DVA	Outlier Days	Outlier Rate	Ignore StepDown	GST	Exclude Other Services	Exclude Private Room
13212	1,000.00	0.00	Standard	0	0	0.00	1,000.00	0.00	Standard	0	0	0.00				✓
13215	500.00	0.00	Standard	0	0	0.00	500.00	0.00	Standard	0	0	0.00				

9. Open the **Actions** dropdown and select **Move to Old Charges** - this step is optional, however it is recommended as it ensures that episodes prior to the new contract dates are billed at the appropriate rates, otherwise all unbilled episodes will be billed at the newly loaded rates

10. Click **Save**

Shaes Private Hospital Fund BUP - BUPA Australia Part of BUP Start of Current Fee 01/04/2023 End of Current Fee

Same Day Fees Other Settings Casebase Fees Casebase Multi Item Fees Timebase DRG Fees Overnight Accommodation Fees

Actions Move to Old Charge  
Import Fees Old

MBS	Casebase	Procedure	Type	DVA	Outlier Days	Outlier Rate	Casebase	Procedure	Type	DVA	Outlier Days	Outlier Rate	Ignore StepDown	GST	Exclude Other Services	Exclude Private Room
41632	1,000.00	0.00	Standard	0	0	0.00	0.00	0.00	Standard	0	0	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
41801	2,000.00	0.00	Standard	0	0	0.00	0.00	0.00	Standard	0	0	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	0.00	0.00	Standard		0	0.00	0.00	0.00	Standard		0	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

11. Click **Edit** again

12. Utilise the **Actions** dropdown again to select **Import Fees**

Shaes Private Hospital Fund BUP - BUPA Australia Part of BUP Start of Current Fee 01/04/2023 End of Current Fee

Same Day Fees Other Settings Casebase Fees Casebase Multi Item Fees Timebase DRG Fees Overnight Accommodation Fees

Actions Move to Old Charge  
Import Fees Old

MBS	Casebase	Procedure	Type	DVA	Outlier Days	Outlier Rate	Casebase	Procedure	Type	DVA	Outlier Days	Outlier Rate	Ignore StepDown	GST	Exclude Other Services	Exclude Private Room
41632	1,000.00	0.00	Standard	0	0	0.00	0.00	0.00	Standard	0	0	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
41801	2,000.00	0.00	Standard	0	0	0.00	0.00	0.00	Standard	0	0	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	0.00	0.00	Standard		0	0.00	0.00	0.00	Standard		0	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

13. Click **Fee Type** and select **Current File**

14. Click **Upload Fees File** and locate the relevant Excel file to be uploaded

15. Click **Upload**

#### Import Casebase Fees

Fee Type Select Fee Type

Select a template  Upload Fees File

Ca Upload

16. Casebase items and fees will populate into the Casebase Fees tab

17. Click **Save**

18. Select **Print** to print or download, then **conduct a spot check with the contract to ensure fees have populated correctly**

**Note:** If a Casebase item no longer exists in the new fees, but there was an old rate, the line will remain in the fees screen and Current will show as \$0 (Old will show the previous rate). If a DRG has a zero-dollar balance under the Current fees AND the Old fees, FYDO will automatically remove this line from the fees page, as it is no longer required.