

Online Eligibility Check - OEC (Hospital)

Performing an eligibility check with the patients' health fund to ensure they will be covered for their admission

1. Running an OEC from a booking ensures that all the episode information is carried into the OEC (see *"Making a Patient Booking" instructions to make an appointment*). OEC's can be done from the patient screen, however this will require more information to be entered & the excess & co-payment will not pre-populate as the OEC isn't linked to a particular episode.
2. It is also advised that the Online Patient Verification (OPV) be performed before the OEC (see *"OPV" instructions*)
3. Navigate to the Appointments screen and locate the patient you wish to perform the eligibility check for
4. Right click on the patient to expand the menu
5. Select **OEC**

The screenshot displays the hospital appointment system interface. On the left, there is a sidebar with navigation icons and a calendar for July 2022. The main area shows a list of appointments for Friday, 1 July 2022. A patient named 'POPPINS, Mary' with MRN 106 is highlighted. A context menu is open over this patient, showing various actions. The 'OEC' (Online Eligibility Check) option is highlighted with a red circle and the number 5. The menu also includes options like 'Make an Appointment', 'Edit Episode', 'Copy Appointment', 'Cut Appointment', 'Paste Appointment', 'History', 'Arrived', 'Unarrived', 'Excess/Deposit', 'Admit', 'Discharge', 'Theatre', 'Coding', 'Inpatient', 'Certificate', 'Clinical Indicators', 'Confirmed', 'Send SMS', 'Chart Label', 'Wristband', 'Delete Appointment', 'Documents', 'Create Letter', 'Quick Form', 'HC21 Left', 'HC21 Right', 'HC21 Back', 'Create Invoice', and 'OEC'.

Time	Name	MRN	Surgeon	Notes	Sta	C	B	HF	Excess
06:00			DUCK, Daffy						0.00
06:30			DUCK, Daffy						0.00
07:00			DUCK, Daffy						0.00
07:30			DUCK, Daffy						0.00
08:00	POPPINS, Mary	106	DUCK, Daffy		B			AUH	0.00
08:30			DUCK, Daffy						0.00
09:00			DUCK, Daffy						0.00
09:30			DUCK, Daffy						0.00
10:00			DUCK, Daffy						0.00
10:30			DUCK, Daffy						0.00
11:00			DUCK, Daffy						0.00
11:30			DUCK, Daffy						0.00
12:00			DUCK, Daffy						0.00
12:30			DUCK, Daffy						0.00
13:00			DUCK, Daffy						0.00
13:30			DUCK, Daffy						0.00
14:00			DUCK, Daffy						0.00

6. The OEC screen will open & the patient & appointment details will be populated with the information already entered into the system
7. If you have entered the predicted item numbers, when booking the patient, they will be carried over into the OEC screen & you will not need to enter them again
8. Click **OK** and a check will be performed on each item number that is entered. The check will be saved in the patient's **Documents**, when it is returned by the health fund, where it can be previewed & printed if required
9. Click **OK and Print** to have the health fund check appear on the screen to preview straight away & print if required. (NB this function will only work if the health fund returns the information in a timely manner. Otherwise, it will be filed in the patients' Documents when it is returned)

10. Information returned will include:

- Patient Information
- Assessment & Explanation
- Admission details as entered to perform check
- Financial Status of the cover
- Pre-Existing status of the cover
- Illness code/Item number that check was performed for
- Excess amount
- Co-Payment amount
- Level of cover name
- Level of cover description
- Benefit limitations
- Exclusions

11. Excess amount & Co-Payment amount will automatically populate in the patient appointment, as long as it has been returned in the correct format from the health fund. If the information hasn't automatically populated, & needs to be manually entered, this can be done by:

- Selecting the required booking
- Right click & select Edit Episode
- Fill in the required amounts in the Excess & Co-Pay fields in the top right of the screen
- Click **Save**

12. Carefully read all information returned by the fund to determine eligibility for admission. Including descriptions, benefit limitations & exclusions